Pre-Proposal Conference for
Construction Manager at-Risk Services
for the County of San Mateo’s Cordilleras Health System
Replacement Project

April 12, 2018   10:00am
Agenda

1. Introduction
   i. PDU Project Team
   ii. Design Team – Canning Design
   iii. Teams Proposing -  (Layton, Pankow, XL and Skanska)

2. Project Scope & Timeline

3. Submittal Requirements

4. RFP Process

5. Q&A
Project Components

1. **Sitework/Earthwork**: Retaining Walls, Cordilleras Creek Mitigation, Existing Site and Building Demolition and Potential Utility Upgrades
2. **Campus Center**: New Multi-Story Campus Center Building
3. **MHRC Units**: Five (5) Independent Medical Health Recovery Centers

*Proposals based on Concept A*
Project Scope

1. Two (2) **Contract Phases** on separate NTP:
   i. Phase 1: Pre-construction
      - Cost Estimate at design milestones & 80% CD
      - Bidding of Sub-trades
   ii. Phase 2: Construction
      - Buyout of Sub-trades $\rightarrow$ Final GMP
      - Contract Amendment to adjust Contract Sum
      - NTP for Construction of all Project Components

2. Achieve **LEED** certification and Zero Net Energy (ZNE)
Proposed Project Budget & Schedule

1. **Budget**: Estimated Direct Cost of Construction* is +/- $78M.

2. **Schedule** (for Proposals may change upon completion of design):
   i. Design Phase started in March 2018
   ii. Phase 1 Pre-Construction NTP + 445 Calendar Days
   iii. Phase 2 Construction NTP + 872 CDs

3. Construction completion anticipated +/- February 2022

4. Final Contract Completion anticipated +/- April 2022
Submittal Requirements - Highlights

5. Proposers interested in Self-Performing:
   - List the targeted Sub-trades work CMR wishes to perform
   - Total estimated % <15% of the Total Direct Cost of Construction

6. Shared Contingency - 40/60 Split
1. Submittals due on 5/11/2018 at 2:30pm PST

2. One (1) original + Ten (10) copies + One (1) electronic file

3. Not exceed thirty (30) pages, printed single-sided, excluding covers/tabs, certification/forms, resumes, financial/bonding information

4. Certifications/Forms to include with Proposal:
   i. 00 4001 Proposal Price Form
   ii. 00 4514 Statement of Proposer’s Proposed Project Plan, Staffing Plan, and Safety Plan
   iii. 00 4516.1 Supplement to Response to Request for statement of Qualifications
   iv. 00 4810 Non-Collusion Affidavit
   v. 00 4820 Proposer Certifications
# 00 4001 Proposal Price Form

**Schedule of Proposal Prices**

All Cost items, including lump sums and unit prices, must be filled in completely. Cost items are described or referenced in Document 01 1000 (Summary of Work) or Document 00 2001 (Instructions for Proposals). Quote in figures only, unless words are specifically requested.

<table>
<thead>
<tr>
<th>NO.</th>
<th>Cost Item</th>
<th>Fee Type</th>
<th>Percent</th>
<th>Dollar Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Pre-Construction Services</td>
<td>Lump Sum</td>
<td>⭐% <em>(Calculated)</em></td>
<td>$__________</td>
</tr>
<tr>
<td>2.</td>
<td>CMR Fee</td>
<td>Percent</td>
<td>______%</td>
<td>$____________</td>
</tr>
<tr>
<td>3.</td>
<td>CMR General Conditions (GC)</td>
<td>Not-to-Exceed</td>
<td>⭐% <em>(Calculated)</em></td>
<td>$__________</td>
</tr>
<tr>
<td>4.</td>
<td>CMR General Requirement*(b) - GR 1 only (GR 2 is part of Direct Cost of Construction to be determined during Phase 1)</td>
<td>Not-to-Exceed</td>
<td>⭐% <em>(Calculated)</em></td>
<td>$__________</td>
</tr>
<tr>
<td>5.</td>
<td>Direct Cost of Construction</td>
<td>Lump Sum</td>
<td>TBD (not req’d in this Proposal)</td>
<td>Aggregate Total Cost of the Work of subtrades incl. self-performing Work to be determined at Buy-out during Phase 1</td>
</tr>
<tr>
<td>6.</td>
<td>Contingency</td>
<td>Percent</td>
<td>3%</td>
<td>To be determined based on the Final GMP at completion of Phase 1</td>
</tr>
<tr>
<td>7.</td>
<td>Bonds, Insurance and Taxes</td>
<td>Percent</td>
<td>⭐%</td>
<td>$__________</td>
</tr>
</tbody>
</table>

Total Proposal Price (Sum of Cost Items 1, 2, 3, 4 and 7) | Total $__________ |
ARTICLE IX– ANTICIPATED SCHEDULE OF EVENTS FOR THE RFP PROCESS

- Project Development Unit Issues RFP: 3/30/18
- Pre-Proposal Conference (Mandatory): 4/12/18
- Questions via email due: 5:00 pm: 4/18/18
- Responses to Questions Posted to Webpage: 4/27/18
- Proposal due: 2:30 pm: 5/11/18
- Interviews: 5/17/18
- Notice of Intent to Award Posted: 5/22/18
- Board Approval: 6/05/18
Questions?
Thank you!

Proposals due May 11, 2018 at 2:30pm PST

Project Contact:
Sam Lin, Manager
County of San Mateo Project Development Unit
1402 Maple Street
Redwood City, CA 94063
Email: slin@smcgov.org
Project Website: http://cmo.smcgov.org/cob3-documents